

TMF Holdings Limited

April 30, 2022

National Stock Exchange of India Limited

Listing Department, Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Madam/Sir,

Sub – Details of Non-Convertible Debentures listed as on 31st March 2022

This is reference to SEBI circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, Annex - XIV-B.

Please find the attached file for following data as per Annexure XIV B of aforesaid SEBI Circular:

1. Data pertaining to point number 1 (Listing Details);
2. Data pertaining to point number 2 (A hyperlink of 'Listing Notification by stock exchange');
and
3. Details of credit rating

You are requested to take the same on record.

Thanking you

For TMF Holdings Limited

Authorised Signatories

TMF Holdings Limited

Sr. No.	ISIN	Date of Allotment	Listing Date	Listing Quantity	First Issue/Further Issue	Exchange	Hyperlink
1	INE909H08287	13-Nov-19	25-Nov-19	5,250	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML42718.pdf
2	INE909H08402	14-Oct-21	21-Oct-21	1,650	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML50045.pdf
3	INE909H08436	25-Feb-22	02-Mar-22	1,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML51474.pdf
4	INE909H08451	22-Mar-22	24-Mar-22	3,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML51750.pdf
5	INE909H08410	18-Nov-21	22-Nov-21	3,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML50367.pdf
6	INE909H08428	30-Nov-21	02-Dec-21	3,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML50479.pdf
7	INE909H08444	25-Feb-22	02-Mar-22	6,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML51474.pdf
8	INE909H08295	11-Aug-20	25-Aug-20	1,950	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML45468.pdf
9	INE909H08303	18-Aug-20	25-Aug-20	3,050	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML45468.pdf
10	INE909H08345	30-Dec-20	31-Dec-20	1,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML46862.pdf
11	INE909H08329	30-Dec-20	31-Dec-20	1,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML46862.pdf
12	INE909H08337	30-Dec-20	31-Dec-20	1,500	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML46862.pdf
13	INE909H08311	30-Dec-20	31-Dec-20	1,500	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML46862.pdf
14	INE909H08352	10-Mar-21	12-Mar-21	1,500	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML47617.pdf
15	INE909H08360	10-Mar-21	12-Mar-21	1,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML47617.pdf
16	INE909H08378	10-Mar-21	12-Mar-21	1,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML47617.pdf
17	INE909H08386	10-Jun-21	14-Jun-21	2,500	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML48583.pdf
18	INE909H08394	23-Jun-21	24-Jun-21	2,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML48741.pdf



Current Rating Data TMF Holdings Limited

Sr. No.	ISIN	Allotment Date	Issue Value (Rs in cr)	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action	Date of Credit Rating	Verification Status of Credit Rating Agencies	Date of Verification	Listed on
1	INE909H08287	13-Nov-19	525	ICRA Limited	[ICRA]AA-	Stable	Reaffirm	15-02-2022	Verified	16-02-2021	NSE
2	INE909H08402	14-Oct-21	165	CRISIL Ratings Limited	CRISIL AA-	Stable	Reaffirm	17-02-2022	Verified	14-10-2021	NSE
3	INE909H08436	25-Feb-22	100	CRISIL Ratings Limited	CRISIL AA-	Stable	New	17-02-2022	Verified	28-02-2022	NSE
4	INE909H08451	22-Mar-22	300	CRISIL Ratings Limited	CRISIL AA-	Stable	New	17-02-2022	Verified	22-03-2022	NSE
5	INE909H08410	18-Nov-21	300	CRISIL Ratings Limited	CRISIL AA-	Stable	Reaffirm	17-02-2022	Verified	18-11-2021	NSE
6	INE909H08428	30-Nov-21	300	CRISIL Ratings Limited	CRISIL AA-	Stable	Reaffirm	17-02-2022	Verified	30-11-2021	NSE
7	INE909H08444	25-Feb-22	600	CRISIL Ratings Limited	CRISIL AA-	Stable	New	17-02-2022	Verified	28-02-2022	NSE
8	INE909H08295	11-Aug-20	195	CRISIL Ratings Limited	CRISIL AA-	Stable	Reaffirm	17-02-2022	Verified	08-02-2022	NSE
9	INE909H08303	18-Aug-20	305	CRISIL Ratings Limited	CRISIL AA-	Stable	Reaffirm	17-02-2022	Verified	21-12-2021	NSE
10	INE909H08345	30-Dec-20	100	CRISIL Ratings Limited	CRISIL AA-	Stable	Reaffirm	17-02-2022	Verified	08-02-2022	NSE
11	INE909H08329	30-Dec-20	100	CRISIL Ratings Limited	CRISIL AA-	Stable	Reaffirm	17-02-2022	Verified	08-02-2022	NSE
12	INE909H08337	30-Dec-20	150	CRISIL Ratings Limited	CRISIL AA-	Stable	Reaffirm	17-02-2022	Verified	08-02-2022	NSE
13	INE909H08311	30-Dec-20	150	CRISIL Ratings Limited	CRISIL AA-	Stable	Reaffirm	17-02-2022	Verified	08-02-2022	NSE
14	INE909H08352	10-Mar-21	150	CRISIL Ratings Limited	CRISIL AA-	Stable	Reaffirm	17-02-2022	Verified	08-02-2022	NSE
15	INE909H08360	10-Mar-21	100	CRISIL Ratings Limited	CRISIL AA-	Stable	Reaffirm	17-02-2022	Verified	08-02-2022	NSE
16	INE909H08378	10-Mar-21	100	CRISIL Ratings Limited	CRISIL AA-	Stable	Reaffirm	17-02-2022	Verified	08-02-2022	NSE
17	INE909H08386	10-Jun-21	250	CRISIL Ratings Limited	CRISIL AA-	Stable	Reaffirm	17-02-2022	Verified	28-02-2022	NSE
18	INE909H08394	23-Jun-21	200	CRISIL Ratings Limited	CRISIL AA-	Stable	Reaffirm	17-02-2022	Verified	28-02-2022	NSE

ICRA Notes

Date of Rating is taken as Date of Rating Rationale

CRISIL Notes

Note 1: The Credit Rating, Date of Credit Rating and Rating Action refers to the latest outstanding rating rationale in public domain

Note 2: Date of Verification refers to the date mentioned in the initial section under Credit Rating Details for the ISIN as per NSDL website: <https://eservices.nsd.com/CBDServices/#/home>

Earlier Rating Data TMF Holdings Limited

Sr. No.	ISIN	Allotment Date	Issue Value (Rs in cr)	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action	Date of Credit Rating	Verification Status of Credit Rating Agencies	Date of Verification	Listed on
1	INE909H08287	13-Nov-19	525	ICRA Limited	[ICRA]AA-	Stable	Outlook Revised from Negative to Stable	16-02-2021	Verified	16-02-2021	NSE
2	INE909H08402	14-Oct-21	165	CRISIL Ratings Limited	NA	NA	NA	NA	NA	NA	NSE
3	INE909H08436	25-Feb-22	100	CRISIL Ratings Limited	NA	NA	NA	NA	NA	NA	NSE
4	INE909H08451	22-Mar-22	300	CRISIL Ratings Limited	NA	NA	NA	NA	NA	NA	NSE
5	INE909H08410	18-Nov-21	300	CRISIL Ratings Limited	NA	NA	NA	NA	NA	NA	NSE
6	INE909H08428	30-Nov-21	300	CRISIL Ratings Limited	NA	NA	NA	NA	NA	NA	NSE
7	INE909H08444	25-Feb-22	600	CRISIL Ratings Limited	NA	NA	NA	NA	NA	NA	NSE
8	INE909H08295	11-Aug-20	195	CRISIL Ratings Limited	CRISIL AA-	Stable	Outlook revised to 'Stable' from 'Negative'	16-03-2021	Verified	13-08-2020	NSE
9	INE909H08303	18-Aug-20	305	CRISIL Ratings Limited	CRISIL AA-	Stable	Outlook revised to 'Stable' from 'Negative'	16-03-2021	Verified	17-03-2021	NSE
10	INE909H08345	30-Dec-20	100	CRISIL Ratings Limited	CRISIL AA-	Stable	Outlook revised to 'Stable' from 'Negative'	16-03-2021	Verified	01-01-2021	NSE
11	INE909H08329	30-Dec-20	100	CRISIL Ratings Limited	CRISIL AA-	Stable	Outlook revised to 'Stable' from 'Negative'	16-03-2021	Verified	01-01-2021	NSE
12	INE909H08337	30-Dec-20	150	CRISIL Ratings Limited	CRISIL AA-	Stable	Outlook revised to 'Stable' from 'Negative'	16-03-2021	Verified	01-01-2021	NSE
13	INE909H08311	30-Dec-20	150	CRISIL Ratings Limited	CRISIL AA-	Stable	Outlook revised to 'Stable' from 'Negative'	16-03-2021	Verified	01-01-2021	NSE
14	INE909H08352	10-Mar-21	150	CRISIL Ratings Limited	CRISIL AA-	Stable	Outlook revised to 'Stable' from 'Negative'	16-03-2021	Verified	11-03-2021	NSE
15	INE909H08360	10-Mar-21	100	CRISIL Ratings Limited	CRISIL AA-	Stable	Outlook revised to 'Stable' from 'Negative'	16-03-2021	Verified	11-03-2021	NSE
16	INE909H08378	10-Mar-21	100	CRISIL Ratings Limited	CRISIL AA-	Stable	Outlook revised to 'Stable' from 'Negative'	16-03-2021	Verified	11-03-2021	NSE
17	INE909H08386	10-Jun-21	250	CRISIL Ratings Limited	NA	NA	NA	NA	NA	NA	NSE
18	INE909H08394	23-Jun-21	200	CRISIL Ratings Limited	NA	NA	NA	NA	NA	NA	NSE

ICRA Notes

Date of Rating is taken as Date of Rating Rationale

CRISIL Notes

Note 1: The Credit Rating, Date of Credit Rating and Rating Action refers to the previous rating rationale (prior to the outstanding rating rationale in public domain)

Note 2: Date of Verification refers to the last date mentioned in the Earlier Ratings section under Credit Rating Details for the ISIN as per NSDL website:

<https://eservices.nsd.com/CBDServices/#/home>

